User guide

BHQ Probe Master Mix user guide

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BIOSEARCH™ TECHNOLOGIES

GENOMIC ANALYSIS BY LGC

User guide

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1. Introduction

BHQ™ (Black Hole Quencher™) Probe Master Mix from LGC, Biosearch Technologies™ is a 2X PCR mix, specifically developed for both end-point genotyping and qPCR applications, containing all components required for fluorescence-based PCR applications. It requires only the addition of DNA template and a hydrolysis-probe based assay. BHQ Probe Master Mix has demonstrated capability with most qPCR instruments and FRET-capable readers.

BHQ Probe Master Mix contains a hot-start *Taq* DNA Polymerase and has been optimised for use with all Biosearch Technologies' probes (Dual-Labelled BHQ, BHQplus™, BHQnova™ and BHQplex™ CoPrimers™). All of these probes contain Biosearch Technologies' proprietary BHQ dyes (Table 1). BHQ dyes have been proven to dramatically reduce low-level background fluorescence due to highly efficient static quenching between reporter and quencher and are compatible with reporter fluorescent dyes that span the visible spectrum, allowing for broad flexibility in fluorophore selection. BHQ Probe Master Mix can also be used with any probe-based genotyping or qPCR assay. In addition, the Biosearch Technologies RealTimeDesign software is available online to facilitate the design of both end-point genotyping and qPCR assays.

Biosearch Technologies chemistry	Optimised applications		Oligonucleotide formats		Description
	qPCR	End-point genotyping	Individual components	ValuMix*	
BHQ Dual-labelled Probes	✓		✓	✓	Standard dual-labelled hydrolysis probes (20-30 bp), validated for a wide range of applications, including CNV detection and multiplexing.
BHQplus		✓	✓	✓	Shorter probe sequences (15-25 bp) with maintained elevated Tm, designed for allelic-discrimination (SNP and InDel detection).
BHQnova	✓		✓	✓	Internal BHQ molecule, for reduced background fluorescence with longer probe sequences (>25 bp).
BHQplex CoPrimers	✓	✓	✓		Tethered "Capture" and "Primer" sequences for multiplex and interoperability applications, including CNV detection and AP testing.

Table 1. Oligonucleotide chemistries from Biosearch Technologies. *ValuMix = All primers and probes are premixed in single reaction tube. CNV = copy number variation; AP = adventitious presence; SNP = single nucleotide polymorphism; InDel = insertion/deletion.

This wide selection of fluorophores and quenchers positions BHQ Probe Master Mix chemistry as a highly applicable technology for end-point SNP and InDel genotyping, in both singleplex and multiplex experiments, and for singleplex and multiplex qPCR applications (Appendix, Table 12).

Key features of BHQ Probe Master Mix include:

- Specifically formulated for low-volume, hydrolysis-probe based end-point genotyping and qPCR applications.
- Optimised with crude-extraction and nucleic acid purification chemistries.
- Wide range of possible reaction volumes (1.6 µL-25 µL).
- Highly-reproducible qPCR data, with consistently high PCR efficiency with a wide dynamic range, from 100,000 down to 10 target copies per reaction.
- Multiplexing applications with both end-point and qPCR.

2. Product specifications

Storage: Store at -20 °C. Avoid repeated freeze-thaw cycles. If the BHQ Probe Master Mix is to be aliquoted, use nuclease-free, light-protected tubes/vials. Once thawed, BHQ Probe Master Mix can be stored at +4 °C for one week.

Quality control: Validated against primers and BHQ probes in both end-point genotyping and qPCR multiplex tests.

3. Customer provided reagents

a) DNA target sequence-specific primers and probes of appropriate Tm
b) Template DNA
c) 10 mM Tris, 0.1 M EDTA; pH 8.0-8.3, or other appropriate oligonucleotide rehydration diluent
d) Molecular biology-grade, nuclease-free water
e) PCR microtitre plates/tubes
f) Optical plate seal
g) Thermal cycler and FRET-capable plate reader or qPCR instrument (with filters appropriate for selected dyes)
h) Cluster plot analysis software and/or qPCR analysis software

4. General guidelines

a) BHQ Probe Master Mix has been optimised for both end-point genotyping (allelic discrimination) and qPCR applications.
b) For end-point genotyping, inclusion of at least 2 non-template controls and 22 samples (data points) per assay will assist with end-point genotyping cluster plot analysis and genotype assignment.
c) For quantification and/or concentration/copy number determination, it is recommended to follow the MIQE guidelines for qPCR - see section 12.4.
d) Reaction conditions will vary for different primers/probes and targets. A 55 °C to 60 °C annealing temperature will work for most DNA targets. Make sure that the target-specific oligonucleotides have a Tm appropriate for your chosen reaction temperature.
e) Use good laboratory practice at all times. Wear gloves and use nuclease-free tips and reagents.

5. Recommended final reaction volumes and concentrations

All recommendations in Section 5 apply to both end-point genotyping and qPCR.

5.1. Reaction volumes

The following recommended reaction set-ups have been optimised for good-quality DNA. If working with crude-extracted DNA, further optimisation may be required. The table below outlines suggested plate formats for a range of final reaction volumes (Table 2), for both wet and dried DNA.

Suggested reaction volume*	Suggested plate formats
10 µL-25 µL	96-well plate
3 µL-10 µL	384-well plate
0.8 µL-1.6 µL	1536-well plate (end-point genotyping only), 384-well-Array Tape™ or 786-well Array Tape

Table 2. Suggested reaction volumes for different plate formats.

*For SNPline customers, final volumes will be dependent on own dispensing parameters.

5.2. Final oligonucleotide concentrations

Final primer and probe concentration will vary depending on the complexity of the target sequence, and the integrity/concentration of the DNA. Therefore, for all applications, we recommend the following final oligonucleotide concentration for both end-point genotyping and qPCR applications:

Oligonucleotide component	Final concentration
Primer	400 nM-900 nM
Probe	200 nM-400 nM

Table 3. Recommended final oligonucleotide concentrations.

5.3. Final DNA concentration

It is recommended to run 5-50 ng/µL DNA per reaction. Further optimisation may be required for crude-extracted DNA or multiplexed reactions.

BHQ Probe Master Mix has been shown to work using both crude-extraction (e.g. sodium hydroxide "HotShot") and purification (e.g. Biosearch Technologies sbeadex purification kits) chemistries.

If working with plant-based agrigenomics samples (e.g. leaves), it is recommended to use dried material to maximise DNA recovery from the sample. We recommend the use of the Biosearch Technologies Plant sampling kit for sample collection and preparation prior to DNA isolation.

6. Oligonucleotide preparation and reaction set-up

All recommendations in Section 6 apply to both end-point genotyping and qPCR. When working with crude-extracted DNA or with more complex target sequence, further optimisation may be required. Please see our online Reaction Estimator, to assist with estimating the number of reactions per stock of oligonucleotides and desired reaction conditions.

6.1. Preparation of stock oligonucleotides (100 µM)

Please see our Biosearch Technologies website for an Oligonucleotide Resuspension Calculator, which can assist with any calculations regarding the rehydration and dilution of BHQ probes.

If ordering BHQ probes from Biosearch Technologies, and these are received as lyophilised stocks, it is recommended to rehydrate all oligonucleotides to 100 µM, from which further working stocks/reaction mixes can be made.

a) To calculate the volume of buffer required to resuspend the lyophilised stock to 100 µM, note the nmol amount (for example, 14.2 nmol). Multiply this number by 10 (14.2 x 10 = 142), and this is the volume, in µL (142 µL), which should be added to the tube to give a final concentration of 100 µM.
b) The recommended buffer for rehydration is 10 mM Tris, 0.1 M EDTA; pH 8.0-8.3. Other appropriate, molecular biology-grade, nuclease-free diluents may also be used for rehydration.

The reaction set-up detailed in Sections 6.2, 6.3 and 6.4 is intended for guidance only. Conditions will vary for different primers and probes, and their targets. It is recommended to set up any new qPCR protocol following the MIQE guidelines for qPCR - see section 12.4. The reaction volumes for both end-point genotyping and qPCR are scalable, from volumes 1.6 µL-25 µL/reaction.

6.2. Preparation of working assay mixes (40x and 80x)

Please see our Biosearch Technologies website for an Oligo Dilution Calculator, which can assist with any calculations regarding the dilution of the BHQ probes for working assay mix generation.

For both end-point genotyping and qPCR, it is advisable to prepare working stocks of BHQ assay mixes from the 100 µM rehydrated stocks to ensure standardisation across assays. If the final reaction volumes are intended to be ≥5 µL, then 40x assay mix is recommended. For final reaction volumes <5 µL, then 80x assay mix is recommended, to prevent over-dilution of the BHQ Probe Master Mix with the assay mix.

The following calculations are based on final concentration of 900 nM primer and 200 nM probe (Table 4):

Component	40x assay mix (for final reaction volumes ≥5 µL)		80x assay mix (for final reaction volumes <5 µL)	
	Volume	Working concentration	Volume	Working concentration
100 µM primer (each)	36 µL	36 µM	36 µL	36 µM
100 µM probe (each)	8 µL	8 µM	8 µL	8 µM
Diluent	to 100 µL	-	To 50 µL	-
Total volume	100 µL	-	50 µL	-

Table 4. Preparation of 40x and 80x working assay mixes for end-point genotyping and qPCR to allow for assay set-up with final oligonucleotide concentrations of 900 nM primer and 200 nM probe.

6.3. Singleplex reaction set-up

The reaction set-up below is for 1 target per reaction tube/well, and therefore uses a single 40x or 80x assay mix per reaction.

Component	1.6 µL	5 µL	10 µL	25 µL	Final concentration
2X BHQ Probe Master Mix	0.8 µL	2.5 µL	5 µL	12.5 µL	1x
Assay mix (40x or 80x)*	0.02 µL (using 80x assay mix)	0.125 µL (using 40x assay mix)	0.25 µL (using 40x assay mix)	0.625 µL (using 40x assay mix)	900 nM primer, 200 nM probe
Template DNA**	0.8 µL	No more than 2.23 µL	No more than 4.45 µL	No more than 11.88 µL	As required
Water	-	To 5 µL	To 10 µL	To 25 µL	-

Table 5. Example of a reaction set-up concentrations and volumes for singleplex end-point genotyping and qPCR using BHQ Probe Master Mix. * If the final reaction volumes are intended to be ≥5 µL, then 40x assay mix is recommended. For final reaction volumes <5 µL, then 80x assay mix is recommended, to prevent over-dilution of the BHQ Probe Master Mix with the assay mix. **When working with dried DNA, the template DNA volume will be nil for all reaction volumes.

6.4. Multiplex reaction set-up

The reaction set-up below is for 2 targets per reaction tube/well, and therefore uses two separate 40x or 80x assay mixes combined together per reaction.

Component	1.6 µL	5 µL	10 µL	25 µL	Final concentration
2X BHQ Probe Master Mix	0.8 µL	2.5 µL	5 µL	12.5 µL	1x
Assay mix (40x or 80x)*	0.01 µL (using 80x assay mix per assay)	0.063 µL (using 40x assay mix per assay)	0.125 µL (using 40x assay mix per assay)	0.313 µL (using 40x assay mix per assay)	900 nM primer, 200 nM probe
Template DNA**	0.8 µL	No more than 2.23 µL	No more than 4.45 µL	No more than 11.88 µL	As required
Water	-	To 5 µL	To 10 µL	To 25 µL	-

Table 6. Example of a reaction set-up concentrations and volumes for multiplex (duplex) end-point genotyping and qPCR using BHQ Probe Master Mix. * If the final reaction volumes are intended to be ≥5 µL, then 40x assay mix is recommended. For final reaction volumes <5 µL, then 80x assay mix is recommended, to prevent over-dilution of the BHQ Probe Master Mix with the assay mix. **When working with dried DNA, the template DNA volume will be nil for all reaction volumes.

Please note that for multiplexing (>duplex), further optimisation and validation may be required to ensure reproducible assay sensitivity and specificity.

6.5. 2-step RT-qPCR reaction set-up

If performing a 2-step RT-qPCR protocol, ensure that the sufficient RNA is converted into cDNA. We recommend a starting RNA concentration of 40 ng/µL-100 ng/µL, following the reverse-transcription manufacturer's instructions. We have shown that a 2-step RT-qPCR reaction using BHQ Probe Master Mix is compatible with all Biosearch Technologies reverse transcription enzymes.

7. Protocol

a) Completely thaw all reaction components and place on ice for set-up. Before use, vortex components and briefly spin the tubes in a microcentrifuge to ensure that the material is collected at the bottom of the tubes.
b) Prepare reaction mixes in sterile, nuclease-free microcentrifuge tubes on ice. For each sample or condition, prepare one reaction mix by multiplying each component volume by the total number of desired reactions (plus extra). Vortex the reaction mix and aliquot one reaction volume into each reaction tube/qPCR reaction plate well.
c) Briefly spin the reaction tubes/plates in a microcentrifuge/plate-centrifuge to ensure that the material is collected at the bottom of the tubes/plates.
d) Place the reaction tubes/plates in a qPCR instrument, pre-set with the desired thermal cycling and data collection settings.
e) Run the protocol until the thermal cycling has reached completion.

8. Thermal cycling protocols

The following thermal cycling protocols are for guidance only, for assays designed under standard conditions, using good-quality DNA. When working with non-standard assay design or with more complex target sequences, further optimisation may be required.

8.1. Thermal cycling protocol for end-point genotyping

Step	Temperature	Time	Number of cycles
1	95 °C	15 minutes	1
2*	95 °C	15 seconds	30
	60 °C	1 minute	
3	Read		

Table 7. Guide for thermal cycling protocol for end-point genotyping. *Step 2 can be modified for account for the specific Tm of the primers/probes in the specific assay.

In some instances, further cycles may be required in order for a sample to reach end-point (completion). Should this occur, further “recycling” steps can be added during assay optimisation (Table 8), to determine the preferential cycle number for the assay/target. These additional cycles can then be added to the standard protocol, shown in Table 7.

Step	Temperature	Time	Number of cycles
1	95 °C	15 seconds	5
	60 °C	1 minute	
2	Read		

Table 8. Guide for end-point genotyping “recycling” protocol.

8.2. Thermal cycling protocol for qPCR

Step	Temperature	Time	Number of cycles
1	95 °C	15 minutes	1
2*	95 °C	15 seconds	40
	60 °C	1 minute	
	Read		

Table 9. Guide for thermal cycling protocol for qPCR. *Step 2 can be modified to account for the specific Tm of the primers/probes in the specific assay.

9. Troubleshooting

The following guidance is applicable to both end-point genotyping and qPCR applications:

Problem	Possible cause	Recommended solutions
Amplification evident in non-template control (NTC) samples.	Reaction mix is contaminated with nucleic acid.	Ensure all workstations and equipment are thoroughly cleaned before and after use. Follow equipment manufacturers' recommendations for use of ethanol and UV-light for decontamination procedures. Use nuclease-free consumables (e.g. tubes, plates, pipette tips) and molecular-grade reagents (e.g. water). Use filter-tipped disposable tips to minimise aerosol production during pipetting. Set up all reactions following Good Laboratory Practices (GLP).
No/weak amplification.	One or more of the reaction components was not added.	Repeat protocol, ensuring all components are added, at the correct volumes.
	Instrument was not set up to read the correct fluorophores.	Ensure instrument setup is correct for each of the fluorophores selected for the reaction.
	Nucleic acid concentration was suboptimal.	Quantify nucleic acid to ensure concentration falls within desired ranges.
	Enzymatic degradation of nucleic acid has occurred (e.g. via nucleases).	Re-purify the nucleic acid. Repeat nucleic acid isolation using alternative isolation method. If working with plant-based agrigenomics samples, ensure that any leaf material is dried before extraction or purification to maximise DNA recovery.
	Inhibitors have been purified in the nucleic acid eluate.	Dilute isolated DNA to minimise effect of any inhibitors. Test for the presence of inhibitors using an Internal Quality Control (IQC).
	Issues with oligonucleotide design.	Verify the sequences of the oligonucleotides against target sequence.
PCR efficiency is above 110%.	Enzymatic degradation of nucleic acid has occurred (e.g. via nucleases).	Re-purify the nucleic acid. Repeat nucleic acid isolation using alternative isolation method.
	Inhibitors have been purified in the nucleic acid eluate.	Dilute isolated DNA to minimise effect of any inhibitors. Test for the presence of inhibitors using an Internal Quality Control (IQC).
PCR efficiency is below 90%,	PCR reaction conditions are suboptimal.	Verify the sequences of the primer/probe against target sequence. Verify integrity of reagents used (e.g. PCR Master Mix has not undergone multiple free-thaw cycles).
	Oligonucleotide concentration may be limiting the rate of the reaction, particularly in multi-plex reactions.	Ensure each target is validated as a singleplex reaction before combining in a multiplex, to determine the limiting oligonucleotide set.

Table 10. General troubleshooting guidance for both end-point genotyping and qPCR applications using BHQ Probe Master Mix.

10. Ordering information

Description	Volume	Product code
2X BHQ Probe Master Mix, No ROX	1.25 mL	KBS-1040-101
	10 mL	KBS-1040-104
2X BHQ Probe Master Mix, Low ROX	1.25 mL	KBS-1040-111
	10 mL	KBS-1040-114
2X BHQ Probe Master Mix, Standard ROX	1.25 mL	KBS-1040-121
	10 mL	KBS-1040-124

Table 11. Ordering information for BHQ Probe Master Mix.

11. Further support

For any queries about this user guide, please contact: techsupport@lgcgroup.com

12. Appendix

12.1. Fluorophores and BHQ dye selection chart

Excitation and emissions spectra for commonly used fluorophores with their corresponding recommended BHQ dye.

	Fluorophore	Alternate dyes	DYE-5' - T_{10} Excitation	Emission	Recommended quencher	BHQ dye quenching range
O	**Biosearch Blue™**		352	447	BHQ-1	**BHQ-0** *430-520 nm*
	FAM		495	520	BHQ-1	
	TET		521	536	BHQ-1	
O	**CAL Fluor Gold 540**	*VIC/TET/JOE*	522	544	BHQ-1	
	JOE		529	555	BHQ-1	
	VIC®	*CIV-550/CAL Fluor Orange 560*	530	550		
O	**CIV-550™**	*VIC*	530	550	BHQ-1	
	HEX		535	556	BHQ-1	**BHQ-1**
O	**CAL Fluor Orange 560**	*VIC/HEX/JOE/CIV-550*	538	559	BHQ-1	*480-580 nm*
O	**Quasar 570**	*Cy 3*	548	566	BHQ-2	
	Cy™3		549	566		
	NED		546	575		
	TAMRA		557	583	BHQ-2	
	CAL Fluor Red 590	*TAMRA*	569	591	BHQ-2	**BHQ-2***
	Cy 3.5		581	596		*559-670 nm*
	ROX™		586	610	BHQ-2	
O	**CAL Fluor Red 610**	*Texas Red/ROX/Alexa Fluor® 594*	590	610	BHQ-2	
	Texas Red®		597	616		
O	**CAL Fluor Red 635**	*LC® Red 640*	618	637	BHQ-2	
O	**Pulsar™ 650**		460	650	BHQ-2	
	Cy 5		646	669		
O	**Quasar 670**	*Cy 5*	647	670	BHQ-2*, BHQ-3	
	Cy 5.5		675	694		
O	**Quasar 705**	*Cy 5.5*	690	705	BHQ-2*, BHQ-3	**BHQ-3** *620-730 nm*

* BHQ-2 dye is recommended for **Quasar 670** and **Quasar 705** fluorophores due to static quenching.

O Indicates Biosearch Technologies' proprietary dyes

Dyes in **BOLDFACE** are available modifications for labeled oligos.

Table 12. Excitation and emission spectra for commonly used fluorophores. Fluorophores (with their corresponding recommended BHQ dye) highlighted in **bold** are available from Biosearch Technologies.

12.2. ROX levels with dye channel recommendations

Depending on the FRET-capable reader/qPCR instrument to be used to read the fluorescent signal from the completed reactions, it is recommended to select the BHQ Probe Master Mix formulation with an appropriate level of ROX for the instrument.

ROX is a passive reference dye, which can aid with the normalisation of results. The way commercial qPCR instruments use ROX values for normalisation is dependent on the algorithms in their analysis software. Biosearch Technologies have developed BHQ Probe Master Mix with different levels of ROX to account for these analysis differences.

Please note that different ROX levels may be required dependent on whether singleplex (Table 13) or duplex/multiplex (Table 14) end-point genotyping assays or qPCR applications are being run. This is because when performing duplex/multiplex reactions, the recommended fluorophores may be of a reporter dye which occupies the same channel as ROX.

Instrument	Company	Calibration required?	Dye 1	Dye 2	Singleplex BHQ Probe Master Mix ROX level
MX3000P	Agilent	No	FAM	CAL Fluor Orange 560	Low ROX
MX4000	Agilent	No	FAM	CAL Fluor Orange 560	Low ROX
qTOWER	Analytik Jena	Yes	FAM	CAL Fluor Gold 540	Standard ROX
Mic	Bio Molecular Systems	No	FAM	CAL Fluor Orange 560	No ROX
Line Gene	Bioer Technology	Yes	FAM	CAL Fluor Gold 540	No ROX
QX200 Droplet Digital	Bio-Rad Laboratories	No	FAM	HEX	No ROX
CFX 384*	Bio-Rad Laboratories	No	FAM	CAL Fluor Orange 560	Standard ROX
CFX 96*	Bio-Rad Laboratories	No	FAM	CAL Fluor Gold 540	Standard ROX
iCycler IQ*	Bio-Rad Laboratories	Yes	FAM	CAL Fluor Orange 560	Standard ROX
iQ 5*	Bio-Rad Laboratories	Yes	FAM	CAL Fluor Gold 540	Standard ROX
FLUOstar Omega Microplate Reader	BMG Labtech	No	FAM	HEX	No ROX
Smart Cycler	Dahaner Corp. (Cepheid)	Yes	FAM	CAL Fluor Orange 560	Standard ROX
Smart Cycler II	Dahaner Corp. (Cepheid)	Yes	FAM	CAL Fluor Orange 560	Standard ROX
Mastercycler ep Realplex	Eppendorf	Yes	FAM	CAL Fluor Gold 540	No ROX
Biomark HD	Fluidigm	Yes	FAM	CAL Fluor Gold 540	No ROX
Eco	Illumina	Yes	FAM	CAL Fluor Orange 560	Standard ROX
MyGo Pro	IT-IS Life Science Ltd	No	FAM	CAL Fluor Gold 540	No ROX
IntelliQube™	LGC, Biosearch Technologies	Yes	FAM	CAL Fluor Orange 560	Standard ROX
Nexar™	LGC, Biosearch Technologies	No	FAM	HEX	Standard ROX
SNPline™	LGC, Biosearch Technologies	No	FAM	CAL Fluor Orange 560	Standard ROX
Rotor-Gene Q 2-plex	Qiagen	No	FAM	CAL Fluor Orange 560	Standard ROX
Rotor-Gene Q 5-plex	Qiagen	No	FAM	CAL Fluor Orange 560	Standard ROX
RainDrop Plus	RainDance Technologies	No	FAM	CAL Fluor Orange 560	No ROX
cobas z 480	Roche	Yes	FAM	CAL Fluor Orange 560	No ROX
LightCycler 1.2*	Roche	Yes	FAM	Pulsar 650	No ROX
LightCycler 2.0*	Roche	Yes	FAM	CAL Fluor Red 610	No ROX
LightCycler 96*	Roche	Yes	FAM	CAL Fluor Orange 560	Standard ROX
LightCycler 480*	Roche	Yes	FAM	CAL Fluor Orange 560	Low ROX
7300	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	Standard ROX
7700	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	Standard ROX
7900	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	Standard ROX
7500/7500 FAST	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Orange 560	Low ROX
PRISM 7000	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	Standard ROX
QuantStudio™ 3 system	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	Low ROX
QuantStudio 3d Digital	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Orange 560	Low ROX
QuantStudio 5 System/ QuantStudio 6 Flex/ QuantStudio 7 Flex	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	Low ROX
QuantStudio 12K Flex	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	Low ROX
StepOne	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	Standard ROX
StepOnePlus	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	Standard ROX
Viia7	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Orange 560	Low ROX

Table 13. Recommended BHQ Probe Master Mix formulations for commercial qPCR instruments when running singleplex end-point genotyping assays or multiplex qPCR assays. *For these instruments, we recommend Standard ROX BHQ Probe Master Mix although the instruments will work with both Low and No ROX mixes. These instruments can read ROX, but the instrument-specific software does not use ROX values for normalisation. Running assays with Standard ROX BHQ Probe Master Mix gives the user the

option to export data to alternative software to perform normalisation if required.

Instrument	Company	Calibration required?	Dye 1	Dye 2	Dye 3	Dye 4	Dye 5	Dye 6	Multiplex BHQ Probe Master Mix ROX level
MX3000P	Agilent	No	FAM	CAL Fluor Orange 560	CAL Fluor Red 610	Quasar 670			No ROX
MX4000	Agilent	No	FAM	CAL Fluor Orange 560	CAL Fluor Red 610	Quasar 670			No ROX
qTOWER**	Analytik Jena	Yes	FAM	CAL Fluor Gold 540	CAL Fluor Red 590	CAL Fluor Red 610	Quasar 670		No ROX
Mic	Bio Molecular Systems	No	FAM	CAL Fluor Orange 560	CAL Fluor Red 610	Quasar 670			No ROX
Line Gene**	Bioer Technology	Yes	FAM	CAL Fluor Gold 540	CAL Fluor Red 610	Quasar 670	Quasar 705		Low ROX / No ROX
CFX 384	Bio-Rad Laboratories	No	FAM	CAL Fluor Orange 560	CAL Fluor Red 610	Quasar 670			No ROX
CFX 96	Bio-Rad Laboratories	No	FAM	CAL Fluor Gold 540	CAL Fluor Red 610	Quasar 670	Quasar 705		Low ROX / No ROX
iCycler IQ	Bio-Rad Laboratories	Yes	FAM	CAL Fluor Orange 560	CAL Fluor Red 610	Quasar 670			No ROX
iQ 5	Bio-Rad Laboratories	Yes	FAM	CAL Fluor Gold 540	CAL Fluor Red 590	CAL Fluor Red 610	Quasar 670		No ROX
Smart Cycler II	Dahaner Corp. (Cepheid)	Yes	FAM	CAL Fluor Orange 560	CAL Fluor Red 610	Quasar 670			No ROX
Eco	Illumina	Yes	FAM	CAL Fluor Orange 560	CAL Fluor Red 610	Quasar 670			No ROX
MyGo Pro	IT-IS Life Science Ltd	No	FAM	CAL Fluor Gold 540	CAL Fluor Red 590	CAL Fluor Red 610	Quasar 670	Quasar 705	Low ROX / No ROX
IntelliQube	LGC, Biosearch Technologies	Yes	FAM	CAL Fluor Orange 560	TAMRA	SuperROX	Quasar 670		Low ROX
SNPline	LGC, Biosearch Technologies	No	FAM	CAL Fluor Orange 560	SuperROX	TAMRA	Quasar 670		Standard ROX
Rotor-Gene Q 5-plex	Qiagen	No	FAM	CAL Fluor Orange 560	CAL Fluor Red 610	Quasar 670	Quasar 705		Low ROX
cobas z 480	Roche	Yes	FAM	CAL Fluor Orange 560	CAL Fluor Red 610	Quasar 670			No ROX
LightCycler 96	Roche	Yes	FAM	CAL Fluor Orange 560	CAL Fluor Red 610	Quasar 670			No ROX
LightCycler 480	Roche	Yes	FAM	CAL Fluor Orange 560	CAL Fluor Red 610	Quasar 670			No ROX
7500/7500 FAST	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Orange 560	TAMRA	SuperROX	Quasar 670		Standard ROX
QuantStudio 3 system	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	TAMRA	CAL Fluor Red 610			No ROX
QuantStudio 5 System/ QuantStudio 6 Flex/ QuantStudio 7 Flex	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	TAMRA	CAL Fluor Red 610	Quasar 670		Low ROX
QuantStudio 12K Flex	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Gold 540	TAMRA	CAL Fluor Red 610			No ROX
Viia7	Thermo Fisher Scientific	Yes	FAM	CAL Fluor Orange 560	SuperROX	Quasar 670	Quasar 705		Low ROX

Table 14. Recommended BHQ Probe Master Mix formulations for commercial qPCR instruments when running duplex end-point genotyping assays and multiplex qPCR assays. *Recommend dye parings are highlighted. **Second dye paring is dependent on the filters/colour modules installed.

For FRET-capable plate readers, Biosearch Technologies recommends initial trials with BHQ Probe Master Mix, Standard ROX.

12.3. Instrument calibration standards

Calibration standards are available from Biosearch Technologies to allow for improved signal deconvolution in qPCR instruments and fluorescent plate readers and enables the instrument to store relevant fluorescent profiles of each dye to control for crosstalk between filter channels. Calibration standards are available for FAM, CAL Fluor and Quasar dyes, and are all available in 5 nmol scales. Please see our Dye Calibration Standards webpage for further details.

12.4. MIQE guidelines for qPCR

Condensed and adapted from:

The MIQE Guidelines: Minimum Information for Publication of Quantitative Real-Time PCR Experiments. Bustin S.A et al. Clinical Chemistry 55(4): 611-622 (2009).

Good practice guide for the application of quantitative PCR (qPCR). Nolan T. et al. LGC (2013)

12.4.1. Sample purification

Biological sample treatment it is crucial to ensure that the extracted (and where applicable, purified) nucleic acid is of sufficient concentration, purity and inhibitor-free. When performing any qPCR applications, co-purified contaminants may influence the final observed result, so care should be taken to ensure that the nucleic acid meets minimum requirements for testing.

12.4.2. Nucleic acid measurement

Once the nucleic acid has been isolated, measurements should be performed to ensure that the minimum quality/quantity requirements are met. Using sub-optimal nucleic acid or an array of samples with different levels of nucleic acid sample integrity within the same assay will result in inconsistencies in the testing chemistry between samples, therefore influencing the final results.

The most common method is to assess the 260/280 and 260/230 spectrophotometric readings, which, by following the Beer-Lambert law, draws a direct correlation between absorbance and concentration. It is known that nucleic acids have a peak absorbance of 260 nm, so measuring the amount of light absorbed at this wavelength can be used to determine the concentration of DNA or RNA in solution. A 260 nm measurement of 1.0 is equivalent to ~40 µg/mL of pure RNA and ~50 µg/mL of pure double stranded DNA.

One commonly used instrument used to measure the 260/280 and 260/230 is the NanoDrop™ (ThermoFisher). However, this instrument measures total absorbance and not just double-stranded nucleic acid. Therefore, should these methods be used to quantify DNA as a result of a PCR reaction, any primers/dNTPs will contribute to the final reading. Therefore, fluorometric measurements, using double-stranded nucleic acid intercalating dyes, (such as SYBR® Green which intercalates between double-stranded DNA), are more commonly used to provide more accurate measurements.

12.4.3. Contamination

In regards to qPCR, contamination by the amplified target sequence (amplicon) can give rise to two issues:

a) PCR (including qPCR) can generate billions of targets within a single reaction due to the exponential amplification of the target nucleic acid. These high-copy number amplicons are easily transferred between equipment/workstations, resulting in a high probability of a contamination event occurring.
b) Due to the highly sensitive nature of qPCR (in some instances, assays have the capability of detection down to a single copy of the target), even a single amplicon has the potential to cause a contamination event.

The easiest way to overcome this is to observe good laboratory practice. Many molecular biology laboratories have designated areas (complete with workstations and equipment), solely for the handling of post-PCR products. These areas are separate from where the biological samples are handled and where the pre-PCR reactions are set up.

Other sources of contamination include non-target specific amplicons (i.e., those that are generated from alternative PCR reactions). Although these are not derived from the PCR in question, there could be instances of cross-homology or non-specific amplification, which again will result in the presence of false-positives.

The inclusion of both internal and external quality controls will aid with the assessment of any contamination within the assay run.

12.4.4. Inhibition

Inhibition is the action of a product or artefact within the reaction, which can affect the efficiency of the amplification of the target nucleic acid, typically by downregulating the observed result. This causes difficulty in, for example, the assigning of genotypes or lead to an incorrect interpretation of relative target quantities.

Common inhibitors include Tris, ethanol, isopropanol, EDTA, guanidine salts (e.g., guanidine isothiocyanate, guanidine hydrochloride) and phenol.

One way to assess the presence (if any) of inhibition is to include an internal quality control with each sample to be tested.

12.4.5. Appropriate controls

It is absolutely critical to include controls within each PCR reaction run, as not only will this control for any contamination or inhibition events but their result will confirm that the PCR reaction performed as expected and that the results of the samples tested can be taken as true.

When the external quality controls (EQC) and internal quality controls (IQC), together with the non-template controls (NTC), are assessed individually, and in combination in each reaction run, the validity

of the results obtained can be verified, providing confidence and robustness in the results of the test sample. Therefore, it is possible to pass reaction runs in which various controls have failed, as long as the other controls have shown to be within acceptable detection ranges.

12.4.5.1. Non-template controls (NTC)

These are reactions which contain all of the same PCR components as the other reactions, but with no target DNA (in some instances, molecular-grade water can be used in place of DNA to ensure all reaction volumes across the run are consistent). In a scenario where there is no contamination, these NTCs will not amplify and therefore generate a negative result. However, in the case of a contamination event, these NTCs will show amplification, suggesting there has been carry-over between each reaction.

12.4.5.2. External quality controls (EQA)

External quality controls (EQCs) are samples which have a known result and are run alongside the test samples in the reaction, normally with NTCs. Typically, EQCs are included to control for each stage of the experimental process (i.e., an EQC for the extraction, and an EQC for the PCR). In some cases, these EQC can be the same sample carried through each process, or different EQC material can be used for different stages.

EQC result	NTC result	Interpretation
Positive	Positive	Run was a success but evidence of contamination. Only negative test samples can be passed. All positive test samples to be repeated.
Negative	Positive	Run failed, as cannot validate the success of reaction, with evidence of contamination. Test to be repeated.
Positive	Negative	Successful run, so all samples can be passed.
Negative	Negative	Run was not successful, but no evidence of contamination. Only positive test samples can be passed. All negative test samples to be retested.

Table 15. Interpretation of external quality control (EQA) and non-template control (NTC) results.

12.4.5.3. Internal quality controls (IQA)

Internal quality controls (IQCs) are additional material artificially introduced (or “spiked”) into the sample being tested, and run in parallel within the same reaction. These controls are typically included to control for inhibition events, to determine a true negative from a false negative.

Sample result	IQC result	Interpretation
Positive	Positive, no inhibition	True positive result.
Negative	Positive, no inhibition	True negative result.
Positive	Positive, with inhibition	True positive result, though some inhibition may be occurring. For accurate quantification, serially dilute DNA sample until IQC is uninhibited to normal levels.
Positive	Negative	True positive result, though inhibition is occurring. For accurate quantification, serially dilute DNA sample until IQC is uninhibited to normal levels.
Negative	Negative	False negative through PCR inhibition. Serially dilute primary sample and extract at different dilutions until IQC is uninhibited to normal levels.

Table 16. Interpretation of sample and internal quality control (IQC) results.

12.4.6. qPCR assay design and optimisation

Varying factors should be taken into consideration when designing a qPCR assay, to ensure that the results obtained are robust and reproducible and that there is confidence in the inferred qualitative and quantitative results.

12.4.6.1. Replicates and randomisation

For quantitative applications, it is generally accepted that a minimum of six replicates is required to obtain reasonable confidence in a result. However, the decision on the number of replicates (be they biological replicates or technical replicates) chosen is dependent on the aims of the experiment. Biological replication is when multiple biological samples are tested. These could be different sources of the sample (e.g., different patients) or different sample types (e.g., different cell types from the same patient). Technical replication is when the nucleic acid is isolated from a single source, but there are several replicates at each stage of the testing process (e.g., multiple qPCR reactions from the same DNA eluate).

Randomisation of the arrangement of samples may also be incorporated into the assay design, to ensure there is no bias within the experimental setup (e.g., no temperature variations across a thermal cycling heat block).

12.4.6.2. Assay optimisation

Assay optimisation is crucial to ensure that the qPCR is performing at its optimal efficiency, and there are a number of factors which can be adjusted to improve the sensitivity, specificity and precision. It is therefore paramount to perform in-house optimisation and validation of each qPCR assay prior to routine use to ensure that each assay is working as optimally as possible.

There may be instances where the primer and/or probe concentrations have to be adjusted from the standard protocol. The ideal is to use the oligonucleotides at concentrations where there is the highest technical reproducibility at the lowest limit of detection, with any NTCs remaining a true-negative.

Cycling conditions also play an important role. Typical qPCR thermal cycling protocols will run for a total of 25 to 45 cycles and can consist of either a two-step or three-step cycle. Two-step cycles (denaturing and a single annealing/extension stage) are more flexible in accommodating assays with varying properties; however, this limits the scope for oligonucleotide design, as Tm optimisation is not possible. Three-step cycles (denaturing, with separate annealing and extension stages) are preferable for more complex target sequences and allows for Tm optimisation.

The concentration of magnesium chloride ($MgCl_2$) has its presence in a qPCR reaction has a three-fold effect:

- Influences the hybridisation of the oligonucleotides to the target,
- Affects the processivity of the DNA polymerase enzyme, and
- Impacts the rate of hydrolysis of the exonuclease moiety.

Hence, too little $MgCl_2$ may result in a sub-performing assay; however, too much $MgCl_2$ may result in non-specificity. Conventional PCR reactions require approximately 1–2 mM standard $MgCl_2$ concentration, whereas hydrolysis probe-based qPCR applications may require as much as 3-5 mM $MgCl_2$ to achieve sufficient probe cleavage (and therefore generation of a fluorescent signal).

12.4.7. Assay evaluation

Once the assay is optimised, and the most specific and sensitive conditions identified, it is important to assess the assay efficiency and technical dynamic range.

When assessing the performance of an assay, there are two commonly used quantification methods applicable to qPCR. These are standard curve quantification and comparative quantification.

NOTE: The terms absolute quantification and relative quantification have been applied to qPCR, both of which can be carried out with or without the inclusion of a standard curve, and have been used interchangeably in molecular biology. In the interest of adhering to MIQE guidelines and to avoid confusion the aforementioned terms have been avoided.

Whilst performing assay validation, it is also important to assess the various performance parameters that could affect the overall efficiency, and therefore robustness and reproducibility of the qPCR assay:

- Precision – The closeness of agreement between independent measurements.
- Bias – The difference between the expected test measurement and an accepted reference value.
- Ruggedness – Guard-railing against potential experimental and/or operator errors, which could accumulate over time.
- Specificity – The extent to which the methods can detect the target without interference from other, similar components.
- Sensitivity – The reproducibility to identify the lowest, defined limits of detection.
- Working range and linearity – Interval between the upper and lower concentrations of the target, deemed suitable for the assay, and the assay's ability to generate a result directly proportional to the concentration of the target.
- Measurement uncertainty – The estimated range of values within which the true value of the measurement resides, indicating the reliability of the assay.

12.4.7.1. Standard curve quantification

Standard curves used in qPCR applications allow for the quantification of a target within a sample. They are typically serial-dilutions of a known positive, generated in vitro and used in each PCR reaction. The results from each of the serial dilutions are then used to generate what is known as a standard curve, from which the concentrations (or copy number) in each test sample can be extrapolated. The samples used to generate the standard curves tend to be reference genes, such as endogenous reference targets, plasmids containing the target of interest, or cell-culture grown controls.

DNA of a known concentration or a known copy number is serially diluted, typically in 10-fold dilutions, and the Cq values are determined from the amplification plot. These Cq values are then

plotted against the logarithm of the concentration/copy number to generate a standard curve (linear relationship). The assay efficiency is calculated from the slope (m), derived from the line of best-fit, described by the equation:

$y = mx + c$

And where the efficiency is calculated as:

$E = 10^{(-1/m)} - 1$

The efficiency of an assay should be a value close to 1, with 1 indicating a 100% efficient reaction.

The correlation coefficient (R^2) provides an estimate of the "goodness" of the line of best fit of the data point in the linear trendline, and if each sample was tested in replicates (triplicate reactions are recommended), the values for each replicate should be highly reproducible, with $0.98>R^2\leq1$. The intercept (c) of the standard curve on the y-axis should provide a theoretical sensitivity of the assay, correlating to the number of cycles required to detect a single unit of measurement.

Amplicon accumulation is proportional to 2^n, where n is the number of amplification cycles. Therefore:

2^n = fold dilution

2-fold dilution n~1

10-fold dilution n~3.323

Therefore, when a 10-fold serial dilution is performed, the amplification plots for each dilution should be ~3.3 cycles apart.

A sample of unknown concentration/copy number is then run on the same reaction as the serial dilutions, the Cq determined, and the concentration/copy number extrapolated from the standard curve.

12.4.7.2. Comparative quantification

Comparative quantification is used to measure the relative change in expression levels between samples under different experimental conditions or over a period of time. The concentration of the gene of interest is compared against a validated reference gene(s), to normalise against operator-introduced variation.

The comparative quantification method is also known as the delta delta Cq (termed as $2^{-\Delta\Delta Cq}$) and uses a standard curve (the validated reference gene) to verify the reaction efficiencies. It is therefore important that the amplification efficiencies of both the gene of interest and the reference genes are virtually identical and close to 100%.

However, this method has its drawbacks. Firstly, the PCR efficiencies could be incorrectly assumed and secondly, comparing Cqs from different assays is problematic, as Cq is an arbitrary value rather than a defined unit. Therefore, the following equation is applied to take into account these inaccuracies:

$$\text{ratio} = \frac{(E_{target})^{\Delta CP\ (control - sample)}_{target}}{(E_{target})^{\Delta CP\ (control - sample)}_{ref}}$$

12.4.8. Normalisation

Normalisation is the process by which technical variation is accounted for (or removed) from the analysis, to allow for a true result and the determination of genuine biological variation.

Any normalisation applied should account for any technical variability from each step in a multifactorial qPCR protocol, from initial biological sample handling through to the analysis. However, it should be noted that an individual normalisation step may not account for any technical variability at an earlier or later stage, so multiple normalisation stages are recommended.

12.4.8.1. Biological sample normalisation

Most biological samples are inherently heterogeneous, differing in cell count, nucleic acid concentration and composition, with a greater variation noticeable when comparing healthy and diseased samples. While this is unavoidable due to the nature of the starting material, normalisation of the extracted nucleic acid will greatly assist in ensuring equivalent qualities/quantities of nucleic acid are tested across a panel of samples. This can be achieved by routine measurement using absorbance-based or fluorescence-based measurement methods (see section 12.4.2. Nucleic acid measurement).

12.4.8.2. Assay normalisation

Assay normalisation is most easily achieved by the inclusion of external and internal quality controls (see section 12.4.5. Appropriate controls). By including controls of which their concentration/copy number are known, assessments can be made as to whether there are factors associated with each sample which is affecting the assay's PCR efficiency.

12.4.8.3. Analysis normalisation

Should there have been a "miss-dispense" with the amount reaction mix added to the tube or well, or variation in the optics shuttle light-path between wells when reading the fluorescence, this may affect the total amount of signal read, therefore affecting the results.

One way to account for these potential discrepancies is to include what is known as a passive reference dye in the reaction mix. This reference dye does not interfere with the chemistry of the PCR reaction or have any influence on the fluorescence generated from a genuine amplification event. The purpose of this reference dye is to be measured and then used to normalise the fluorescence values of the fluorophores associated with the target-specific amplification. One commonly used passive reference dye is ROX.

12.4.9. Data analysis

There are many factors which can be taken into account and adjusted during the run analysis to ensure the results obtained are as accurate as possible.

12.4.9.1. Baseline correction

qPCR measurements are based on amplification curves that are sensitive to background fluorescence. An increased baseline fluorescence may hinder the quantitative comparison of different samples, so therefore it is important to correct for this variation.

There are many factors which could contribute to this background fluorescence, including, but not limited to:

- Choice of plasticware in which the qPCR reactions were performed
- Unquenched probe
- Signal carryover into the neighbouring sample wells

One common way to account for this background fluorescence is to use the fluorescence observed in the early stages of the qPCR run (for example, within the first 3–10 cycles), identify the linear component and normalise the rest of sample signals against these readings. By using more cycles for the baseline fluorescence, the potential accuracy for the linear component increases. However, as the cycles progress so will the fluorescence (due to target amplification), therefore making these readings unsuitable for baseline correction.

12.4.9.2. Setting a threshold

The setting of the threshold is based on the principle that information related to the target quantity is available during the log-linear phase of the amplification curve. By reading the cycle for each log-linear curve, quantities for each sample can be determined. It is important for samples to be compared on the same reaction run - the threshold is set at the same point for all samples tested. It is important to ensure that the threshold is set:

- Above the fluorescence baseline, so no amplification curves cross the threshold prematurely due to background fluorescence.
- As low as possible, to ensure that the threshold crosses the log-linear phase of each sample, and not the plateau phase.

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